

New York State

PTA[®]

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A 30 Point Check-Up for Your Unit

New York State PTA 2016 Annual Convention

Presenters:

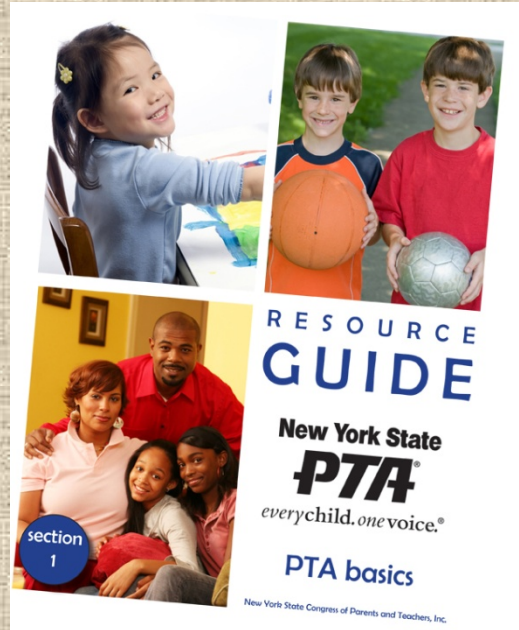
Patty Frazier, Western Region Director

Cindy Ames, Field Support Coordinator

PTA MISSION

The overall purpose of PTA is to make every child's potential a reality by engaging and empowering families and communities to advocate for all children.

NYS PTA RESOURCE GUIDE



http://nyspta.org/YourPTA/YourPTA_ResourceGuide.cfm

PTA BASICS

- We have read our bylaws.
 - Our current bylaws expiration date is _____.
- We have paid our insurance invoice.
- We have submitted our Annual Officers' Contact Information (Form A).

PRESIDENT'S GUIDE

- We have a calendar of meetings and events.
- Meetings are planned and an agenda is prepared and shared.
 - We hold our annual meeting as per our bylaws in the month of _____.

PRESIDENT'S GUIDE

- Our secretary establishes a quorum of _____ before voting takes place.
- Motions are recorded and seconded before discussion takes place.
 - We use Robert's Rules of Order Newly Revised.

PTA BOARD

- Our secretary files the minutes in a timely fashion for approval at the next meeting.
- Our committees submit a plan of work.

FINANCE AND INSURANCE

- We have adopted a balanced budget by vote of our membership.
 - Amendments to the budget are approved by vote of our membership.
- Our fundraisers are planned to support our programs, activities and leadership training.
- Our checks are signed by 2 authorized PTA signers.
 - Signers should not be related by marriage or any other relationship

FINANCE AND INSURANCE

- Our treasurer presents an activity report and a budget report at each meeting.
- We have an annual audit with a signed statement given at the first meeting of the succeeding school year.
- We have filed our IRS Form 990 for the fiscal year ending June 30.
- We refer to the green-yellow-red light for insurance recommendations when planning our activities.

MEMBERSHIP

- We have a membership goal of _____.
- Our dues to become a member are _____.
- We maintain a roster of our members.

BYLAWS, PROCEDURES, NOMINATIONS & ELECTIONS

- We have approved procedures for officers and committees.
- We follow our bylaws for the make-up of our nominating committee.
- Our vote for new officers takes place in the month of _____.
 - We accept nominations from the floor as per our bylaws.

ADVOCACY

- We include advocacy efforts in our annual plans.
- We inform our members of the positions of NYS PTA found in the “Where We Stand” document.

SCHOOL AND COMMUNITY

- We support student success by promoting the National Standards for Family School Partnerships.
- We seek to partner with our teachers, principal, school board and community.

PROGRAMS, AWARDS AND RECOGNITIONS

- We follow the 3-to-1 rule of three planned programs for every one fundraising activity.
- We have a NYS PTA Pick A Reading Partner Program (PARP).
- We participate in the National PTA Reflections Arts Program.
- We recognize our members and partners with NYS PTA and National PTA awards.

WAYS TO USE THE 30 POINT CHECK-UP TOOL

- Serves as a self-assessment guide
- Aids Assistant Directors with unit outreach
- Helps during conflict resolution
- Customizable to add your own “points”
- Provides the framework for a workshop or a School of Instruction
- Adapts as a rubric for an award